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*Emerging Opportunities - Emerging Economies*

Title: - **"In-depth Analysis of Telecom R&D in India – An MNC & Vendor Perspective"**

Knowledgefaber has come up with **"In-depth Analysis of Telecom R&D in India – An MNC & Vendor Perspective"** report which gives a complete picture of current R&D activities undertaken Global Telecom Companies and Telecom R&D Vendors/Service providers from India. Report will provide you insights on Evolution of MNC Telecom R&D in India, Location Preference of Global Telecom Players, Availability of Telecom R&D Talent across Indian Cities, Analysis on Cost of managing an R&D centre in India, Kind of activities performed by these Telecom R&D centre's across the telecom product value chain. This report can help you make critical decision such as Market Entry Strategy, R&D Centre Location Strategy, Cost Benchmarking and Overall Growth Strategies for R&D Centre in India.

Brief Table of Content of the report is as follows:-

1. Global Telecom Industry – Overview
2. MNC Telecom R&D in India
  - Overview
  - Talent Pool Analysis
  - Cost Analysis
  - Location Analysis
  - Successful Case Studies
  - Challenges
  - Domestic Market Opportunity
3. Telecom R&D Vendor Landscape
  - Evolution Curve
  - Drivers
  - Market Size
  - Share of Domestic vs. Global Outsourcing (Domestic & Global Vendors)
  - Vendor Service Landscape
  - Potential Opportunity in the Indian Market
  - Key highlights

Some of the key insights provided in this report are:-

- Global telecom players across the value chain from Component Makers, Infrastructure/Equipment And Device Makers to network operators spent close to \$40 billion on R&D in 2009
- Out of \$40 billion R&D spend about 1/4<sup>th</sup> is offshored to low cost countries like India and China
- India's share of offshored telecom R&D is around 1/3<sup>rd</sup> of the low cost country share for 2009
- Most of the Telecom R&D centers in India incur an operating cost of USD 39K to USD 43K per FTE/ year
- In terms of locations Bangalore has the highest number of telecom R&D centers followed by Hyderabad

The complete report can be purchased from KnowledgeFaber at a price of USD 2000 plus Service tax. The contact information of KnowledgeFaber is as follows:-

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